



On 5 November 2019, CORDIA International Ingatlanfejlesztő Zártkörűen Működő Részvénytársaság completed a successful bond auction as part of the Bond Fund for Growth Scheme (BGS). Participants in the capital markets can find information about this below:

Series code:	CORDIA 2026/I
ISIN-code	HU0000359211
Auction date:	5 November 2019
Date of financial execution:	7 November 2019
Bond maturity date:	7 November 2026
Quantity offered at face value:	HUF 40 billion
All bids submitted at face value:	HUF 53.55 billion
Total amount of current issue at face value:	HUF 44 billion
Amount of funds involved (face value * average selling price * individual number):	HUF 44.4 billion
Type of interest:	Fixed interest
Coupon rate:	4.00 %
Average sales price:	100.9151 %
Average yield:	3.8207 %
The HUF (mid) swap closest to the maturity of the paper:	0.975 %
Premium, against HUF swap:	285 BP

This bond was issued by the CORDIA International Ingatlanfejlesztő Zártkörűen Működő Részvénytársaság and the bonds were publicly traded.