



## **ANNOUNCEMENT**

– new series bonds issuance –

Budapest, 15 July, 2020.

**CORDIA International Ingatlanfejlesztő Zártkörűen Működő Részvénytársaság** (seat: 1082 Budapest, Futó utca 47-53. VII. em.; company registration number: Cg.01-10-048844, hereinafter: "**Company**") hereby publishes the following:

Within the framework of the Bond Funding for Growth Scheme ("Növekedési Kötvényprogram") launched by the National Bank of Hungary the Board of Directors of the Company has duly approved the issuance of new series fixed interest rate, dematerialised, amortising, unsecured, and non-convertible bonds with a maturity of ten (10) years in the amount of HUF 36,000,000,000 (thirty-six billion Hungarian forint).

In relation to the Company's contemplated corporate bond issue Scope Ratings GmbH (registered seat: Lennéstraße 5., 10785 Berlin, Germany) has issued an update and reaffirmed the Company's rating as BB/Stable as well as adjusted its assumptions. Scope Ratings GmbH's rating report of July 15, 2020 is available at <https://www.scooperatings.com/#!search/research/detail/164297EN>.

**CORDIA International Ingatlanfejlesztő Zártkörűen Működő Részvénytársaság**