



ANNOUNCEMENT

– tap issuance –

Budapest, 8 December, 2020.

CORDIA International Ingatlanfejlesztő Zártkörűen Működő Részvénytársaság (seat: 1082 Budapest, Futó utca 47-53. VII. em.; company registration number: Cg.01-10-048844, hereinafter: “**Company**”) hereby publishes the following:

On 8 December, 2020, the Company has completed a successful bond auction within the framework of the Bond Funding for Growth Program (“Növekedési Kötvényprogram”) launched by the National Bank of Hungary. Participants in the capital markets can find information about the auction below:

Series Code:	Cordia 2030/I HUF
ISIN Code:	HU0000359773
Auction Date:	8 December, 2020
Date of Financial Execution:	10 December, 2020
Bond Maturity Date:	27 July 2030
Quantity Offered at face value within the second tranche of this series:	HUF 4,000,000,000
All bids submitted at face value:	HUF 4,000,000,000
Total amount of current issue at face value (second tranche):	HUF 4,000,000,000
Amount of funds involved (face value * average selling price * individual number):	HUF 4,010,000,000
Type of interest:	Fixed interest rate
Coupon rate:	3.00 % p.a.
Average sales price:	100,3083%
Average yield:	2,9587%
The HUF (mid) swap closest to the maturity of the paper:	1,65%
Premium, against HUF swap:	131bp

These bonds were issued by CORDIA International Ingatlanfejlesztő Zártkörűen Működő Részvénytársaság and were publicly traded.

CORDIA International Ingatlanfejlesztő Zártkörűen Működő Részvénytársaság