



ANNOUNCEMENT

– bond issuance of an indirectly controlled subsidiary of Cordia International –

Budapest, 5 July 2021

CORDIA International Ingatlanfejlesztő Zártkörűen Működő Részvénytársaság (seat: 1082 Budapest, Futó utca 47-53. VII. em.; company registration number: Cg.01-10-048844; "**Cordia International**") hereby informs the investors in relation to CORDIA 2026/I HUF Kötvény and CORDIA 2030/I HUF Kötvény ("**Cordia Bond**") about the following:

Subsidiary of **Cordia Polska sp. z.o.o** (seat: Warsaw, ul. Koszykowa 61B, 00-667 Warsaw; company registration (KRS) number: 0000565787), **Cordia Polska Finance sp. z.o.o.** (seat: Warsaw at ul. Koszykowa 61B, 00-667; company registration (KRS) number: 0000878637]), has decided to allot series A bonds on the condition of the final settlement of the purchase of bonds as part of the issuance by the Krajowy Depozyt Papierów Wartościowych S.A., in the total aggregate nominal value of PLN 68,797,000. The planned date of allotment of the bonds is 15 July 2021.

The issuance is the debut capital markets financing transaction of Cordia Group in the Polish capital markets where Cordia Group aims to raise debt capital to finance its Polish activities.

CORDIA International Ingatlanfejlesztő Zártkörűen Működő Részvénytársaság