



**ANNOUNCEMENT**  
**- new credit facility -**

Budapest, August 30, 2023

**CORDIA International Ingatlanfejlesztő Zártkörűen Működő Részvénytársaság** (registered seat: 1082 Budapest, Futó utca 43-45. II. em.; company registration number: Cg.01-10-048844; tax identification number: 25558098-2-42; kept with the Court of Registry of the Metropolitan Regional Court of Appeal of Hungary; hereinafter: **“Company”**) hereby informs the investors in relation to CORDIA 2026/I HUF Kötvény and CORDIA 2030/I HUF Kötvény (**“Cordia Bonds”**) about the following:

**CORDIA GLOBAL 29 Real Estate Development Subfund** under CORDIA GLOBAL Real Estate Development Private Umbrella Fund (MNB registration number: 1221-26-29, tax identification number: 19188627-2-42; managed and represented by: **FINEXT Befektetési Alapkezelő Zártkörűen Működő Részvénytársaság** (registered seat: 1082 Budapest, Futó utca 43-45. VI. em.; company registration number: 01-10-044934; tax identification number: 13052502-2-42; kept with the Court of Registry of the Metropolitan Regional Court of Appeal of Hungary; **“Fund Manager”**); **“Fund”**) being an entity member and under consolidation of the Cordia Group (as defined in the Information Documents of the Cordia Bonds) entered into credit facility agreements (**“New CFAs”**) with the aggregate credit facility amount of HUF 15,772,268,500 and related security agreements for the purposes of financing **Woodland Phase I Project by Cordia located** in Budapest, District IX. Vágóhid street 9. (**“Property”**) (**“Residential Development Project”**). The main security of the New CFAs is the mortgage, option right over the Property (**“Security Interests”**).

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