



9 May 2024, Budapest

ANNOUNCEMENT

CORDIA GREEN BOND 1 issued by Cordia International SE

CORDIA International Ingatlanfejlesztő SE Zártkörűen Működő Európai Részvénytársaság (registered seat: 1082 Budapest, Futó utca 43-45. II. em.; tax number: 32410185-2-42; company registration number: 01-20-000006; kept with the registry of the Court of Registration of the Metropolitan Regional Court of Hungary, hereinafter: "**Company**") hereby informs the investors in relation to CORDIA 2026/I HUF Kötvény and CORDIA 2030/I HUF Kötvény ("**Cordia Bond**") about the following:

The Company has successfully conducted a private placement (in Hungarian: "*zártkörű forgalomba hozatal*") issuance of bonds with a total face value of HUF 40,000,000,000 under Cordia Green Finance Framework. The bonds have 15 years maturity. The bonds may voluntarily be redeemed, cancelled, amortized early, or bought back by the Company. The bonds bear a floating interest rate coupon being 6 months BUBOR + 4% margin. Coupon is paid semi-annually in each May and November. The bonds will be amortized from 2034 to 2039 in May of each respective year. ("**CORDIA GREEN BOND 1**")

CORDIA International Ingatlanfejlesztő SE Zártkörűen Működő Európai Részvénytársaság