

19 June 2024

ANNOUNCEMENT

- bond issuance of an indirectly controlled subsidiary of Cordia International -

CORDIA International Ingatlanfejlesztő SE Zártkörűen Működő Európai Részvénytársaság (registered seat: 1082 Budapest, Futó utca 43-45. II. em.; tax number: 32410185-2-42; company registration number: 01-20-000006; kept with the registry of the Court of Registration of the Metropolitan Regional Court of Hungary, hereinafter: "**Company**") hereby informs the investors in relation to CORDIA 2026/I HUF Kötvény and CORDIA 2030/I HUF Kötvény ("**Cordia Bond**") about the following:

The Company's indirectly controlled subsidiary, Cordia Polska Finance sp.z.o.o. (seat: Warsaw at ul. Koszykowa 61B, 00-667; company registration (KRS) number: 0000878637; "**Issuer**"), has successfully issued bonds of PLN 120,390,000 aggregated face value in the course of a public issuance without the obligation to publish a prospectus ("**Series B Bonds**") to finance the Group's Polish development activities and to refinance the Issuer's financial indebtedness. In the process of subscription and settlement of Series B Bonds, 35,823 series A Bonds in the aggregated face value of PLN 35,823,000 has been repurchased and settled with Series B Bonds.

The Company has granted a suretyship for the Series B Bonds in the sum of PLN 150,487,500.

CORDIA International Ingatlanfejlesztő SE Zártkörűen Működő Európai Részvénytársaság