



ANNOUNCEMENT
- new credit facility -

Budapest, 23 January, 2025

CORDIA International Ingatlanfejlesztő SE Zártkörűen Működő Európai Részvénytársaság (registered seat: 1082 Budapest, Futó utca 43-45. II. em.; company registration number: Cg. 01-20-000006; tax identification number: 32410185-2-42; kept with the Court of Registry of the Metropolitan Regional Court of Appeal of Hungary; hereinafter: "**Company**") hereby informs the investors in relation to CORDIA 2026/I HUF Kötvény and CORDIA 2030/I HUF Kötvény ("**Cordia Bonds**") about the following:

The Company's subsidiary as developer of the residential project "**Marina City 1. Phase**" in Budapest XIII district entered into a credit facility agreements ("**New CFAs**") with the aggregate credit facility amount of HUF 20 billion ("**Residential Development Project**") for the financing of the Project with OTP Bank Nyrt. The main security of the New CFAs is the mortgage, option right over the Property ("**Security Interests**").

CORDIA International Ingatlanfejlesztő SE Zártkörűen Működő Európai Részvénytársaság